

TRENDS IN THE CANADIAN HOTEL INDUSTRY

National Market Report JUNE 2022

CBRE Hotels | Valuation & Advisory Services



MONTH OF JUNE 2022*

	Occup	bancy Percenta	age	Av	erage Daily Rat	e	Revenu	e Per Available	Room
Location	2022	2021	**Point Change	2022	2021	Variance	2022	2021	Variance
ATLANTIC CANADA	73.3%	26.9%	46.4	\$157.57	\$99.57	58.3%	\$115.43	\$26.78	331.0%
Newfoundland	81.0%	30.9%	50.1	\$156.48	\$92.33	69.5%	\$126.78	\$28.54	344.2%
St. John's	82.2%	28.7%	53.5	\$159.06	\$87.22	82.4%	\$130.70	\$25.00	422.8%
Prince Edward Island	77.1%	14.6%	62.5	\$178.82	\$106.56	67.8%	\$137.84	\$15.55	786.2%
Nova Scotia	77.8%	25.6%	52.2	\$166.93	\$94.40	76.8%	\$129.89	\$24.20	436.9%
Halifax/Dartmouth	83.3%	21.7%	61.6	\$179.18	\$88.64	102.1%	\$149.31	\$19.24	675.9%
Other Nova Scotia	66.0%	34.5%	31.5	\$133.92	\$102.62	30.5%	\$88.45	\$35.43	149.7%
New Brunswick	64.4%	28.5%	36.0	\$140.94	\$105.79	33.2%	\$90.80	\$30.12	201.5%
Moncton	60.5%	23.3%	37.1	\$131.33	\$97.96	34.1%	\$79.39	\$22.86	247.2%
Other New Brunswick	66.7%	31.4%	35.3	\$145.87	\$109.09	33.7%	\$97.26	\$34.23	184.2%
CENTRAL CANADA	75.1%	36.4%	38.7	\$201.71	\$121.02	66.7%	\$151.55	\$44.03	244.2%
Quebec	71.7%	31.3%	40.3	\$229.65	\$142.85	60.8%	\$164.57	\$44.73	267.9%
Greater Quebec City	68.1%	28.5%	39.6	\$212.54	\$127.42	66.8%	\$144.76	\$36.37	298.0%
Other Quebec	61.7%	41.9%	19.8	\$172.67	\$142.41	21.3%	\$106.58	\$59.71	78.5%
Greater Montreal	77.6%	27.1%	50.5	\$255.82	\$147.70	73.2%	\$198.53	\$40.01	396.2%
Downtown Montreal Montreal Airport/Laval	73.7% 87.6%	15.1% 47.4%	58.6 40.2	\$310.41 \$184.71	\$145.16 \$160.15	113.8% 15.3%	\$228.86 \$161.88	\$21.98 \$75.93	941.0% 113.2%
Ontario	76.3%	38.2%	38.1	\$192.42	\$114.77	67.7%	\$146.79	\$43.83	234.9%
Greater Toronto Area (GTA)	84.1%	36.6%	47.4	\$224.45	\$117.38	91.2%	\$188.66	\$42.99	338.9%
Downtown Toronto	82.9%	16.9%	66.0	\$333.71	\$161.90	106.1%	\$276.63	\$27.28	913.8%
Toronto Airport	88.6%	47.8%	40.8	\$179.67	\$140.92	27.5%	\$159.10	\$67.34	136.3%
GTA West	84.1%	40.3%	43.8	\$158.84	\$101.31	56.8%	\$133.55	\$40.83	227.1%
GTA East/North	82.7%	53.7%	29.1	\$157.21	\$93.69	67.8%	\$130.08	\$50.28	158.7%
Eastern Ontario	70.4%	43.4%	27.0	\$155.07	\$114.59	35.3%	\$109.11	\$49.69	119.6%
Kingston	72.8%	37.2%	35.6	\$182.21	\$114.21	59.5%	\$132.67	\$42.45	212.5%
Other Eastern Ontario	69.4%	46.2%	23.2	\$144.04	\$114.73	25.5%	\$99.98	\$53.04	88.5%
Ottawa	73.2%	32.8%	40.4	\$183.59	\$113.62	61.6%	\$134.42	\$37.27	260.6%
Downtown Ottawa	72.9%	24.2%	48.7	\$211.31	\$126.54	67.0%	\$154.02	\$30.56	403.9%
Ottawa West	74.5%	44.5%	30.0	\$157.96	\$103.55	52.5%	\$117.68	\$46.08	155.4%
Ottawa East	71.1%	43.4%	27.7	\$144.52	\$107.57	34.4%	\$102.74	\$46.70	120.0%
Southern Ontario	69.9%	33.8%	36.1	\$163.76	\$102.61	59.6%	\$114.53	\$34.70	230.1%
London	76.6%	42.3%	34.3	\$134.30	\$84.47	59.0%	\$102.89	\$35.75	187.8%
Windsor	61.9%	37.7%	24.2	\$130.23	\$97.15	34.0%	\$80.60	\$36.59	120.3%
Kitchener/Waterloo/Cambridge/Guelpł	70.9%	33.6%	37.3	\$142.01	\$92.18	54.1%	\$100.68	\$30.99	224.9%
Hamilton/Brantford Niagara Falls	78.2% 68.6%	48.3% 23.1%	29.8 45.4	\$146.33 \$200.97	\$103.02 \$122.85	42.0% 63.6%	\$114.39 \$137.81	\$49.80 \$28.43	129.7% 384.8%
Other Niagara Region	66.1%	37.2%	28.9	\$200.97 \$159.99	\$102.05	56.8%	\$105.79	\$38.00	178.4%
Other Southern Ontario	66.7%	43.4%	23.3	\$134.37	\$100.00	34.4%	\$89.57	\$43.40	106.4%
Central Ontario	66.7%	47.1%	19.6	\$174.53	\$142.26	22.7%	\$116.35	\$66.97	73.7%
North Eastern Ontario	65.8%	49.9%	15.9	\$136.44	\$105.95	28.8%	\$89.85	\$52.88	69.9%
North Bay	69.7%	51.0%	18.6	\$125.22	\$94.48	32.5%	\$87.23	\$48.20	81.0%
Sudbury	65.8%	47.4%	18.3	\$133.79	\$100.72	32.8%	\$88.02	\$47.78	84.2%
North Central Ontario Sault Ste Marie	74.3%	42 9%	31.3	\$125.27	\$99.13	26.4%	\$93.05	\$42 57	118 6%
North Central Ontario Sault Ste. Marie North Western Ontario	74.3% 83.9%	42.9% 60.6%	31.3 23.3	\$125.27 \$161.78	\$99.13 \$130.27	26.4% 24.2%	\$93.05 \$135.69	\$42.57 \$78.89	118.6% 72.0%

* Based on the operating results of 251,858 rooms (unweighted data)

** Please note that the variance between current and previous year occupancy is reported as a point change and not as a percentage variance.

Source: CBRE Hotels' Trends in the Hotel Industry National Market with reproduction and use of information subject to CBRE Limited Disclaimer | Terms of Use as detailed at: https://www.cbre.ca/en/services/invest-finance-and-value/valuation-and-advisory/hotels#disclaimer

MONTH OF JUNE 2022*

	Occup	oancy Percenta	0	Av	verage Daily Rat	te	Revenue Per Available Room			
Location	2022	2021	**Point Change	2022	2021	Variance	2022	2021	Variance	
WESTERN CANADA	68.7%	39.1%	29.6	\$190.24	\$130.04	46.3%	\$130.68	\$50.83	157.1%	
Manitoba	74.0%	31.7%	42.4	\$137.42	\$109.48	25.5%	\$101.76	\$34.68	193.4%	
Winnipeg	77.7%	27.7%	50.0	\$142.37	\$104.81	35.8%	\$110.67	\$29.02	281.3%	
Brandon	64.0%	36.2%	27.9	\$112.85	\$92.42	22.1%	\$72.28	\$33.44	116.1%	
Other Manitoba	67.4%	42.2%	25.2	\$132.13	\$128.54	2.8%	\$89.04	\$54.26	64.1%	
Saskatchewan	61.8%	38.9%	22.9	\$125.73	\$102.22	23.0%	\$77.68	\$39.74	95.5%	
Regina	62.7%	30.2%	32.5	\$130.94	\$91.80	42.6%	\$82.15	\$27.76	195.9%	
Saskatoon	62.4%	35.6%	26.8	\$128.64	\$105.80	21.6%	\$80.30	\$37.68	113.15	
Other Saskatchewan	60.6%	47.8%	12.8	\$119.53	\$104.29	14.6%	\$72.42	\$49.83	45.3%	
Alberta (excl. Alta Resorts)	60.6%	33.3%	27.4	\$135.43	\$102.03	32.7%	\$82.13	\$33.93	142.1%	
Calgary	72.2%	27.6%	44.5	\$158.64	\$108.48	46.2%	\$114.51	\$29.99	281.9%	
Calgary Airport	76.8%	32.3%	44.6	\$132.43	\$103.67	27.7%	\$101.74	\$33.45	204.1%	
Downtown Calgary	68.6%	17.0%	51.5	\$205.99	\$134.95	52.7%	\$141.26	\$22.98	514.85	
Calgary Northwest	76.8%	40.8%	36.0	\$131.60	\$85.83	53.3%	\$101.01	\$35.01	188.5	
Calgary South	67.0%	31.5%	35.4	\$141.86	\$105.93	33.9%	\$95.01	\$33.41	184.4	
dmonton	54.7%	30.9%	23.8	\$128.54	\$91.28	40.8%	\$70.32	\$28.24	149.1	
Downtown Edmonton	51.5%	18.4%	33.1	\$182.76	\$117.72	55.2%	\$94.21	\$21.68	334.5	
Edmonton South	55.1%	34.4%	20.7	\$111.06	\$83.76	32.6%	\$61.22	\$28.82	112.5	
Edmonton West	56.4%	34.8%	21.6	\$124.06	\$93.64	32.5%	\$70.00	\$32.59	114.8	
Other Alberta	57.0%	38.6%	18.4	\$120.38	\$104.80	14.9%	\$68.63	\$40.43	69.8	
Lethbridge	52.5%	30.8%	21.8	\$115.97	\$93.07	24.6%	\$60.94	\$28.62	112.9	
Red Deer	50.3%	29.9%	20.4	\$103.90	\$88.40	17.5%	\$52.26	\$26.42	97.85	
Other Alberta Communities	56.8%	40.3%	16.5	\$124.14	\$107.66	15.3%	\$70.55	\$43.40	62.65	
Alberta Resorts	73.3%	30.6%	42.7	\$471.83	\$274.89	71.6%	\$345.90	\$84.05	311.5%	
British Columbia	77.5%	47.2%	30.3	\$234.78	\$150.95	55.5%	\$182.06	\$71.31	155.3%	
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Greater Vancouver	84.8%	44.3%	40.5	\$278.63	\$161.42	72.6%	\$236.42	\$71.58	230.3	
Airport (Richmond)	85.5%	68.3%	17.2	\$233.15	\$169.86	37.3%	\$199.35	\$115.95	71.95	
Downtown Vancouver	85.1%	31.2%	54.0	\$331.00	\$184.72	79.2%	\$281.83	\$57.58	389.42	
Langley/Surrey	85.9%	56.6%	29.4	\$191.01	\$115.35	65.6%	\$164.09	\$65.24	151.5	
Other Vancouver	81.8%	48.3%	33.5	\$221.04	\$129.32	70.9%	\$180.81	\$62.44	189.65	
/ancouver Island	78.7%	46.8%	31.9	\$254.17	\$166.91	52.3%	\$200.00	\$78.13	156.03	
Campbell River	92.9%	66.9%	26.1	\$165.75	\$130.25	27.3%	\$154.05	\$87.08	76.9	
Greater Victoria	78.9%	38.7%	40.2	\$273.10	\$165.02	65.5%	\$215.43	\$63.87	237.3	
Nanaimo	77.5%	48.8%	28.7	\$182.06	\$133.34	36.5%	\$141.03	\$65.03	116.93	
Parksville/Qualicum Beach	76.5%	59.7%	16.9	\$217.09	\$183.17	18.5%	\$166.11	\$109.27	52.0	
Other Vancouver Island	75.7%	59.7%	16.1	\$291.56	\$189.08	54.2%	\$220.77	\$112.79	95.7	
Whistler Resort Area	60.0%	25.7%	34.2	\$281.31	\$224.61	25.2%	\$168.67	\$57.80	191.89	
Other British Columbia	71.5%	53.8%	17.7	\$165.25	\$131.91	25.3%	\$118.17	\$70.92	66.69	
Abbotsford/Chilliwack	83.8%	59.7%	24.1	\$158.64	\$101.36	56.5%	\$132.89	\$60.48	119.75	
Kamloops	84.1%	59.4%	24.6	\$156.84	\$106.79	46.9%	\$131.84	\$63.45	107.8	
Kelowna	76.1%	53.4%	22.8	\$209.48	\$162.27	29.1%	\$159.46	\$86.60	84.1	
Penticton	70.0%	45.4%	24.6	\$197.87	\$168.64	17.3%	\$138.58	\$76.64	80.8	
Prince George	75.5%	52.6%	22.9	\$131.82	\$112.15	17.5%	\$99.51	\$59.00	68.7	
Other B.C. Communities	65.6%	52.9%	12.7	\$157.56	\$133.97	17.6%	\$103.44	\$70.88	45.9	
Northwest Territories	50.0%	44.6%	5.4	\$163.41	\$147.71	10.6%	\$81.76	\$65.87	24.12	
/ukon	70.4%	35.1%	35.2	\$204.89	\$134.26	52.6%	\$144.17	\$47.15	205.7	

Based on the operating results of 251,858 rooms (unweighted data)
** Please note that the variance between current and previous year occupancy is reported as a point change and not as a percentage variance.

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SIX MONTHS ENDED JUNE 2022

	Occup	oancy Percent	•	Av	erage Daily Rat	te	Revenue Per Available Room			
Location	2022	2021	**Point Change	2022	2021	Variance	2022	2021	Variance	
ATLANTIC CANADA	48.2%	23.7%	24.5	\$134.54	\$95.93	40.3%	\$64.79	\$22.69	185.5%	
Newfoundland	46.3%	23.7%	22.6	\$127.51	\$91.33	39.6%	\$58.98	\$21.64	172.5%	
St. John's	46.1%	22.2%	23.9	\$128.11	\$86.96	47.3%	\$59.08	\$19.34	205.5%	
Prince Edward Island	44.5%	18.5%	26.0	\$143.90	\$96.86	48.6%	\$64.03	\$17.94	256.9%	
Nova Scotia	53.7%	25.7%	28.0	\$140.59	\$94.20	49.2%	\$75.49	\$24.22	211.7%	
Halifax/Dartmouth	56.0%	23.0%	33.0	\$147.34	\$90.62	62.6%	\$82.45	\$20.84	295.5%	
Other Nova Scotia	48.6%	32.1%	16.5	\$123.01	\$100.24	22.7%	\$59.77	\$32.17	85.8%	
New Brunswick	43.7%	22.3%	21.4	\$126.85	\$98.65	28.6%	\$55.43	\$21.98	152.2%	
Moncton	42.5%	21.5%	21.0	\$125.56	\$92.86	35.2%	\$53.35	\$19.93	167.7%	
Other New Brunswick	44.4%	21.5%	21.0	\$125.56	\$101.68	25.4%	\$56.60	\$19.93	144.9%	
CENTRAL CANADA	53.4%	28.6%	24.8	\$163.61	\$112.41	45.6%	\$87.45	\$32.18	171.8%	
Quebec	48.5%	21.8%	26.7	\$182.64	\$132.72	37.6%	\$88.61	\$28.89	206.7%	
Quebec	40.0%	21.0%	20.7	\$102.04	Ş132.72	37.0%	300.01	Ş20.09	200.7%	
Greater Quebec City Other Quebec	43.6% 47.2%	17.2% 28.7%	26.4 18.6	\$181.71 \$171.11	\$118.34 \$133.71	53.5% 28.0%	\$79.16 \$80.80	\$20.34 \$38.32	289.2% 110.9%	
Greater Montreal	50.7%	19.8%	30.9	\$187.94	\$135.54	38.7%	\$95.24	\$26.80	255.4%	
Downtown Montreal Montreal Airport/Laval	43.4% 65.3%	10.2% 34.3%	33.2 31.0	\$224.79 \$150.38	\$136.49 \$143.20	64.7% 5.0%	\$97.65 \$98.14	\$13.95 \$49.11	600.2% 99.8%	
Ontario	55.1%	31.0%	24.2	\$157.84	\$107.60	46.7%	\$87.02	\$33.31	161.2%	
Greater Toronto Area (GTA)	59.1%	32.0%	27.1	\$173.66	\$111.17	56.2%	\$102.65	\$35.57	188.6%	
Downtown Toronto Toronto Airport	52.7% 66.8%	12.9% 43.1%	39.8 23.7	\$253.16 \$142.58	\$147.79 \$137.13	71.3% 4.0%	\$133.50 \$95.23	\$19.13 \$59.10	597.7% 61.1%	
GTA West	59.7%	36.4%	23.7	\$132.53	\$94.44	40.3%	\$79.11	\$34.38	130.1%	
GTA East/North	63.4%	47.0%	16.5	\$133.70	\$92.26	44.9%	\$84.81	\$43.32	95.8%	
Eastern Ontario	50.2%	33.5%	16.7	\$132.57	\$106.31	24.7%	\$66.50	\$35.58	86.9%	
Kingston	48.9%	27.9%	21.0	\$144.42	\$99.44	45.2%	\$70.64	\$27.73	154.7%	
Other Eastern Ontario	50.7%	36.2%	14.6	\$127.36	\$108.87	17.0%	\$64.61	\$39.37	64.1%	
Ottawa	52.3%	26.4%	25.9	\$162.66	\$109.57	48.4%	\$85.04	\$28.90	194.3%	
Downtown Ottawa	46.3%	20.5%	25.8	\$188.59	\$119.01	58.5%	\$87.32	\$24.36	258.4%	
Ottawa West	59.9%	35.2%	24.7	\$141.87	\$101.71	39.5%	\$84.98	\$35.76	137.6%	
Ottawa East	56.8%	29.6%	27.2	\$133.46	\$104.57	27.6%	\$75.79	\$30.95	144.8%	
Southern Ontario	51.6%	27.4%	24.2	\$143.95	\$95.68	50.5%	\$74.25	\$26.23	183.0%	
London	59.9%	36.7%	23.1	\$122.42	\$83.03	47.4%	\$73.29	\$30.50	140.3%	
Windsor	48.5%	35.0%	13.5	\$121.74	\$98.34	23.8%	\$59.07	\$34.44	71.5%	
Kitchener/Waterloo/Cambridge/Guelpł	57.1%	30.9%	26.3	\$131.25	\$89.73	46.3%	\$75.01	\$27.69	170.9%	
Hamilton/Brantford Niagara Falls	65.7% 43.2%	40.4% 13.9%	25.3 29.3	\$135.13 \$175.43	\$101.69 \$108.62	32.9% 61.5%	\$88.81 \$75.78	\$41.11 \$15.08	116.0% 402.4%	
Other Niagara Region	40.2% 50.6%	30.8%	19.8	\$137.18	\$90.10	52.3%	\$69.43	\$27.78	149.9%	
Other Southern Ontario	55.1%	38.2%	16.9	\$124.79	\$96.57	29.2%	\$68.76	\$36.92	86.2%	
Central Ontario	47.5%	31.8%	15.7	\$159.29	\$119.22	33.6%	\$75.72	\$37.97	99.4%	
North Eastern Ontario	55.6%	35.5%	20.1	\$125.17	\$104.95	19.3%	\$69.58	\$37.23	86.9%	
North Bay	56.7%	32.3%	24.4	\$113.44	\$91.55	23.9%	\$64.35	\$29.56	117.7%	
Sudbury	52.1%	34.7%	17.4	\$125.79	\$104.43	20.5%	\$65.51	\$36.19	81.0%	
North Central Ontario Sault Ste. Marie	55.2%	28.5%	26.8	\$112.06	\$94.39	18.7%	\$61.90	\$26.86	130.5%	
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North Western Ontario	69.2%	45.9%	23.2	\$142.85	\$123.06	16.1%	\$98.80	\$56.54	74.7%	

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WESTERN CANADA	55.1%	31.4%	23.7	\$161.18	\$119.62	34.7%	\$88.79	\$37.54	136.5%	
Manitoba	54.9%	29.0%	25.9	\$129.12	\$110.04	17.3%	\$70.91	\$31.90	122.3%	
Winnipeg	56.3%	26.3%	30.0	\$132.99	\$109.50	21.5%	\$74.91	\$28.79	160.2%	
Brandon	52.0%	28.0%	24.1	\$110.29	\$92.63	19.1%	\$57.39	\$25.91	121.5%	
Other Manitoba	51.7%	38.7%	13.0	\$125.95	\$119.02	5.8%	\$65.15	\$46.09	41.4%	
Saskatchewan	50.1%	30.4%	19.6	\$119.35	\$100.58	18.7%	\$59.76	\$30.61	95.2%	
Pagina	48.1%	24.9%	23.2	\$117.85	\$89.74	31.3%	\$56.73	\$22.37	153.6%	
Regina Saskatoon	40.1% 52.1%	29.0%	23.2	\$123.92	\$103.18	20.1%	\$64.61	\$29.97	115.6%	
Other Saskatchewan	49.4%	35.7%	13.7	\$123.92	\$104.02	11.4%	\$57.28	\$29.97 \$37.12	54.3%	
Alberta (excl. Alta Resorts)	49.1%	26.6%	22.5	\$123.71	\$100.57	23.0%	\$60.72	\$26.78	126.8%	
Alberta (excl. Alta Resolts)										
Calgary	51.0%	21.1%	29.9	\$138.69	\$105.20	31.8%	\$70.71	\$22.22	218.3%	
Calgary Airport	56.1%	24.6%	31.4	\$120.76	\$102.14	18.2%	\$67.72	\$25.17	169.1%	
Downtown Calgary	44.1%	12.0%	32.1	\$177.34	\$128.67	37.8%	\$78.14	\$15.38	408.1%	
Calgary Northwest	57.0%	36.3%	20.7	\$113.43	\$88.33	28.4%	\$64.70	\$32.06	101.8%	
Calgary South	50.5%	23.4%	27.2	\$129.23	\$102.16	26.5%	\$65.33	\$23.89	173.4%	
Edmonton	48.1%	25.2%	23.0	\$119.47	\$90.63	31.8%	\$57.48	\$22.80	152.2%	
Downtown Edmonton	42.8%	14.9%	27.8	\$161.99	\$122.66	32.1%	\$69.28	\$18.32	278.1%	
Edmonton South	48.8%	28.9%	19.9	\$103.87	\$83.84	23.9%	\$50.73	\$24.24	109.3%	
Edmonton West	51.2%	26.6%	24.6	\$119.74	\$89.57	33.7%	\$61.33	\$23.82	157.5%	
Other Alberta	48.5%	31.4%	17.1	\$115.99	\$103.85	11.7%	\$56.23	\$32.57	72.6%	
Lethbridge	51.8%	24.3%	27.6	\$115.88	\$92.12	25.8%	\$60.08	\$22.38	168.5%	
Red Deer	43.2%	23.2%	20.0	\$104.47	\$87.97	18.8%	\$45.18	\$20.44	121.0%	
Other Alberta Communities	48.3%	33.3%	15.1	\$118.19	\$106.66	10.8%	\$57.14	\$35.48	61.1%	
Alberta Resorts	53.1%	28.4%	24.7	\$326.63	\$223.37	46.2%	\$173.54	\$63.50	173.3%	
British Columbia	62.9%	37.3%	25.6	\$193.52	\$132.40	46.2%	\$121.74	\$49.34	146.8%	
Greater Vancouver	66.1%	34.9%	31.2	\$212.43	\$144.59	46.9%	\$140.47	\$50.52	178.1%	
Airport (Richmond)	70.1%	51.8%	18.4	\$183.67	\$160.70	14.3%	\$128.78	\$83.17	54.8%	
Downtown Vancouver	63.3%	23.0%	40.3	\$250.16	\$164.40	52.2%	\$158.23	\$37.75	319.1%	
Langley/Surrey	72.4%	49.0%	23.4	\$155.21	\$104.49	48.5%	\$112.45	\$51.24	119.5%	
Other Vancouver	65.4%	42.4%	23.1	\$175.14	\$114.40	53.1%	\$114.60	\$48.47	136.4%	
Vancouver Island	65.8%	40.0%	25.7	\$194.81	\$127.89	52.3%	\$128.10	\$51.19	150.2%	
Campbell River	79.5%	56.6%	22.9	\$133.21	\$105.29	26.5%	\$105.92	\$59.62	77.6%	
Greater Victoria	64.8%	35.3%	29.5	\$206.24	\$122.43	68.5%	\$133.62	\$43.16	209.6%	
Nanaimo	62.9%	36.1%	26.8	\$158.80	\$123.64	28.4%	\$99.87	\$44.60	124.0%	
Parksville/Qualicum Beach	67.7%	47.2%	20.5	\$173.43	\$139.94	23.9%	\$117.48	\$66.09	77.8%	
Other Vancouver Island	65.6%	49.0%	16.5	\$211.63	\$143.42	47.6%	\$138.79	\$70.34	97.3%	
Whistler Resort Area	60.2%	20.4%	39.8	\$375.04	\$256.56	46.2%	\$225.80	\$52.25	332.1%	
Other British Columbia	58.8%	41.4%	17.4	\$143.52	\$114.12	25.8%	\$84.42	\$47.22	78.8%	
Abbotsford/Chilliwack	76.4%	52.7%	23.7	\$135.76	\$90.89	49.4%	\$103.70	\$47.92	116.4%	
Kamloops	73.0%	45.6%	27.4	\$130.35	\$96.65	34.9%	\$95.17	\$44.03	116.1%	
Kelowna	59.2%	37.3%	21.9	\$161.17	\$121.07	33.1%	\$95.34	\$45.12	111.3%	
Penticton	45.7%	27.8%	17.9	\$151.87	\$120.30	26.2%	\$69.36	\$33.44	107.4%	
Prince George	62.9%	42.3%	20.6	\$126.62	\$108.97	16.2%	\$79.67	\$46.10	72.8%	
Other B.C. Communities	54.2%	41.2%	13.0	\$145.73	\$121.11	20.3%	\$79.00	\$49.88	58.4%	
		37.3%	0.8	\$168.39	\$148.33	13.5%	\$64.21	\$55.34	16.0%	
Northwest Territories	38.1%	37.3%	0.0	Q100.00			•		101070	
Northwest Territories Yukon	38.1% 46.6%	30.5%	16.1	\$163.31	\$116.15	40.6%	\$76.15	\$35.46	114.8%	

** Please note that the variance between current and previous year occupancy is reported as a point change and not as a percentage variance.

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Regional report of rooms operations by property size, type and price level

MONTH OF JUNE 2022*

	ATLANTIC						CE	ENTRAL					
	Occu	Occupancy Percentage **Point			Average Daily Rates			Occu	pancy Perce	ntage **Point	Average Daily Rates		
	2022	2021	Change	2022	2021	Variance		2022	2021	Change	2022	2021	Variance
Property Size													
Under 50 rooms	70.6%	24.6%	46.0	\$134.47	\$97.68	37.7%		67.9%	40.7%	27.2	\$151.97	\$114.37	32.9%
50-75 rooms	67.1%	31.6%	35.5	\$127.06	\$95.85	32.6%		70.6%	49.7%	20.9	\$145.76	\$108.26	34.6%
76-125 rooms	72.7%	32.5%	40.2	\$146.87	\$96.05	52.9%		76.4%	46.4%	30.0	\$158.99	\$112.10	41.8%
126-200 rooms	74.3%	22.7%	51.6	\$161.06	\$102.12	57.7%		75.7%	37.5%	38.2	\$181.88	\$115.76	57.1%
201-500 rooms	77.5%	19.5%	58.0	\$192.09	\$110.42	74.0%		74.8%	27.6%	47.2	\$237.86	\$148.40	60.3%
Over 500 rooms	N/A	N/A	N/A	N/A	N/A	N/A		77.1%	19.0%	58.0	\$296.28	\$137.89	114.9%
Total	73.3%	26.9%	46.4	\$157.57	\$99.57	58.3%		75.1%	36.4%	38.7	\$201.71	\$121.02	66.7%
Property Type													
Limited Service	70.8%	32.8%	38.0	\$141.72	\$98.32	44.1%		73.6%	46.0%	27.6	\$146.72	\$104.48	40.4%
Full Service	75.3%	19.7%	55.6	\$167.68	\$93.00	80.3%		76.2%	28.6%	47.6	\$232.32	\$130.15	78.5%
Suite Hotel	83.3%	37.4%	45.9	\$177.25	\$97.18	82.4%		82.5%	48.9%	33.6	\$194.64	\$117.35	65.9%
Resort	N/A	N/A	N/A	N/A	N/A	N/A		54.9%	29.9%	24.9	\$253.16	\$240.46	5.3%
Total	73.3%	26.9%	46.4	\$157.57	\$99.57	58.3%		75.1%	36.4%	38.7	\$201.71	\$121.02	66.7%
Price Level													
Budget	57.2%	25.2%	32.0	\$116.95	\$88.45	32.2%		64.5%	38.9%	25.7	\$124.96	\$97.91	27.6%
Mid-Price	75.3%	26.9%	48.4	\$159.93	\$97.78	63.6%		77.4%	39.8%	37.6	\$182.29	\$114.95	58.6%
Upscale	70.4%	31.7%	38.6	\$196.94	\$169.97	15.9%		73.0%	19.9%	53.2	\$340.07	\$207.61	63.8%
Total	73.3%	26.9%	46.4	\$157.57	\$99.57	58.3%		75.1%	36.4%	38.7	\$201.71	\$121.02	66.7%

	WESTERN						(CANADA					
	Occupancy Percentage			Ave	erage Daily R	ates		Occu	pancy Perce	ntage **Point	Ave	erage Daily R	ates
	2022	2021	Change	2022	2021	Variance		2022	2021	Change	2022	2021	Variance
Property Size													
Under 50 rooms	61.5%	43.4%	18.1	\$128.21	\$105.09	22.0%		64.2%	41.8%	22.3	\$137.43	\$108.11	27.1%
50-75 rooms	68.5%	46.1%	22.4	\$153.74	\$115.02	33.7%		69.2%	46.0%	23.2	\$148.07	\$110.93	33.5%
76-125 rooms	69.4%	45.5%	23.9	\$155.93	\$117.89	32.3%		72.5%	44.7%	27.8	\$156.43	\$114.04	37.2%
126-200 rooms	67.8%	37.5%	30.3	\$174.46	\$126.94	37.4%		72.1%	36.2%	35.9	\$176.80	\$120.30	47.0%
201-500 rooms	68.1%	30.9%	37.2	\$234.03	\$161.73	44.7%		71.9%	28.6%	43.4	\$233.20	\$153.31	52.1%
Over 500 rooms	78.7%	18.8%	60.0	\$412.40	\$269.51	53.0%		77.5%	18.9%	58.5	\$325.94	\$172.88	88.5%
Total	68.7%	39.1%	29.6	\$190.24	\$130.04	46.3%		72.0%	36.9%	35.1	\$193.34	\$124.33	55.5%
Property Type													
Limited Service	66.8%	44.8%	22.0	\$137.91	\$107.08	28.8%		69.8%	44.2%	25.7	\$141.92	\$105.44	34.6%
Full Service	69.6%	33.5%	36.1	\$209.26	\$138.24	51.4%		73.4%	30.1%	43.3	\$218.59	\$132.28	65.2%
Suite Hotel	76.4%	45.2%	31.1	\$185.40	\$121.25	52.9%		80.5%	47.2%	33.3	\$190.87	\$117.89	61.9%
Resort	69.4%	35.3%	34.1	\$372.97	\$258.14	44.5%		64.5%	33.4%	31.1	\$332.40	\$250.92	32.5%
Total	68.7%	39.1%	29.6	\$190.24	\$130.04	46.3%		72.0%	36.9%	35.1	\$193.34	\$124.33	55.5%
Price Level													
Budget	63.7%	44.2%	19.5	\$128.59	\$102.35	25.6%		63.6%	40.9%	22.7	\$126.48	\$100.14	26.3%
Mid-Price	69.6%	40.4%	29.2	\$169.25	\$122.66	38.0%		73.7%	38.9%	34.8	\$174.73	\$117.57	48.6%
Upscale	69.8%	26.0%	43.8	\$357.38	\$246.74	44.8%		71.5%	22.8%	48.7	\$345.37	\$226.68	52.4%
Total	68.7%	39.1%	29.6	\$190.24	\$130.04	46.3%		72.0%	36.9%	35.1	\$193.34	\$124.33	55.5%

* Based on the operating results of 251,858 rooms (unweighted data)

** Please note that the variance between current and previous year occupancy is reported as a point change and not as a percentage variance.

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CBRE

Regional report of rooms operations by property size, type and price level

SIX MONTHS ENDED JUNE 2022

	ATLANTIC						(CENTRAL					
	Occu	Occupancy Percentage **Point			Average Daily Rates			Occu	pancy Perce	ntage **Point	Average Daily Rates		
	2022	2021	Change	2022	2021	Variance		2022	2021	Change	2022	2021	Variance
Property Size													
Under 50 rooms	41.3%	19.0%	22.3	\$123.86	\$99.68	24.3%		51.6%	32.9%	18.7	\$131.42	\$101.27	29.8%
50-75 rooms	45.8%	27.0%	18.9	\$115.82	\$92.03	25.8%		55.5%	38.8%	16.7	\$126.84	\$99.74	27.2%
76-125 rooms	50.8%	26.7%	24.1	\$127.11	\$94.37	34.7%		58.3%	36.3%	22.0	\$137.42	\$104.97	30.9%
126-200 rooms	50.4%	22.6%	27.8	\$139.28	\$99.53	39.9%		55.0%	31.0%	24.1	\$149.74	\$107.85	38.8%
201-500 rooms	42.7%	17.6%	25.0	\$157.82	\$98.27	60.6%		49.4%	21.5%	27.9	\$194.72	\$137.21	41.9%
Over 500 rooms	N/A	N/A	N/A	N/A	N/A	N/A		48.0%	13.3%	34.8	\$228.04	\$130.30	75.0%
Total	48.2%	23.7%	24.5	\$134.54	\$95.93	40.3%		53.4%	28.6%	24.8	\$163.61	\$112.41	45.6%
Property Type													
Limited Service	49.4%	26.5%	22.8	\$126.08	\$96.00	31.3%		56.5%	36.3%	20.2	\$126.15	\$97.65	29.2%
Full Service	46.2%	19.3%	26.9	\$139.93	\$92.68	51.0%		50.9%	22.2%	28.7	\$183.75	\$121.99	50.6%
Suite Hotel	60.7%	36.5%	24.2	\$150.50	\$97.21	54.8%		63.8%	42.0%	21.8	\$160.59	\$111.44	44.1%
Resort	N/A	N/A	N/A	N/A	N/A	N/A		39.0%	18.1%	20.9	\$254.58	\$216.61	17.5%
Total	48.2%	23.7%	24.5	\$134.54	\$95.93	40.3%		53.4%	28.6%	24.8	\$163.61	\$112.41	45.6%
Price Level													
Budget	37.8%	22.6%	15.2	\$106.73	\$84.61	26.1%		49.2%	32.8%	16.3	\$107.53	\$87.05	23.5%
Mid-Price	49.7%	23.8%	25.8	\$135.96	\$95.60	42.2%		56.1%	31.7%	24.4	\$150.48	\$109.61	37.3%
Upscale	41.1%	22.2%	18.9	\$170.20	\$142.44	19.5%		44.9%	12.4%	32.6	\$281.17	\$193.74	45.1%
Total	48.2%	23.7%	24.5	\$134.54	\$95.93	40.3%		53.4%	28.6%	24.8	\$163.61	\$112.41	45.6%

	WESTERN							CANADA					
	Occu	pancy Perce	ntage **Point	Ave	Average Daily Rates			Occu	pancy Perce	ntage **Point	Average Daily Rates		
	2022	2021	Change	2022	2021	Variance		2022	2021	Change	2022	2021	Variance
Property Size													
Under 50 rooms	50.1%	37.6%	12.6	\$116.65	\$98.52	18.4%		50.3%	35.3%	15.0	\$122.18	\$99.41	22.9%
50-75 rooms	56.4%	38.2%	18.2	\$129.56	\$103.13	25.6%		55.1%	37.3%	17.7	\$127.41	\$101.01	26.1%
76-125 rooms	57.3%	36.1%	21.2	\$136.38	\$108.32	25.9%		57.2%	35.4%	21.8	\$136.08	\$106.00	28.4%
126-200 rooms	55.1%	30.9%	24.2	\$151.15	\$118.89	27.1%		54.7%	30.2%	24.4	\$149.52	\$112.56	32.8%
201-500 rooms	52.4%	23.8%	28.5	\$201.12	\$150.41	33.7%		50.3%	22.3%	28.0	\$195.76	\$141.68	38.2%
Over 500 rooms	54.5%	13.2%	41.3	\$330.41	\$259.83	27.2%		49.6%	13.2%	36.4	\$256.41	\$165.81	54.6%
Total	55.1%	31.4%	23.7	\$161.18	\$119.62	34.7%		53.8%	29.6%	24.3	\$160.55	\$115.05	39.6%
Property Type													
Limited Service	55.0%	36.0%	19.0	\$122.53	\$100.59	21.8%		55.1%	35.2%	19.8	\$124.27	\$99.11	25.4%
Full Service	54.0%	26.6%	27.4	\$173.92	\$127.94	35.9%		51.9%	23.9%	28.0	\$176.77	\$123.21	43.5%
Suite Hotel	63.5%	37.0%	26.6	\$160.74	\$115.35	39.4%		63.6%	40.1%	23.5	\$160.21	\$112.07	43.0%
Resort	56.3%	28.9%	27.4	\$310.28	\$214.59	44.6%		49.8%	25.6%	24.2	\$292.80	\$213.40	37.2%
Total	55.1%	31.4%	23.7	\$161.18	\$119.62	34.7%		53.8%	29.6%	24.3	\$160.55	\$115.05	39.6%
Price Level													
Budget	53.2%	36.9%	16.3	\$110.88	\$93.37	18.8%		50.7%	34.4%	16.2	\$109.37	\$90.62	20.7%
Mid-Price	56.1%	32.2%	24.0	\$145.84	\$114.60	27.3%		55.5%	31.2%	24.3	\$147.23	\$111.05	32.6%
Upscale	51.9%	20.6%	31.3	\$304.42	\$217.79	39.8%		48.0%	16.2%	31.7	\$290.80	\$206.21	41.0%
Total	55.1%	31.4%	23.7	\$161.18	\$119.62	34.7%		53.8%	29.6%	24.3	\$160.55	\$115.05	39.6%

** Please note that the variance between current and previous year occupancy is reported as a point change and not as a percentage variance.

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