

The World's Leading Hotel Experts.

February 2020

NATIONAL MARKET REPORT

TRENDS IN THE CANADIAN HOTEL INDUSTRY





The World's Leading Hotel Experts.

NATIONAL MARKET REPORT • A MONTHLY PROFESSIONAL PUBLICATION

REPORT OF ROOMS OPERATIONS BY LOCATION MONTH OF FEBRUARY 2020*

ГI	Occurr	ancy Percer			age Daily Rate	<u> </u>	Revenue	Per Available	Room	
Location			**Point							
	2020	2019	Change	2020	2019	Variance	2020	2019	Variance	
ATLANTIC CANADA	47.3%	47.7%	-0.4	\$122.28	\$123.10	-0.7%	\$57.78	\$58.66	-1.5%	
NEWFOUNDLAND	40.6%	38.7%	1.9	\$118.06	\$121.69	-3.0%	\$47.97	\$47.08	1.9%	
St. John's	39.7%	37.3%	2.4	\$114.41	\$119.78	-4.5%	\$45.47	\$44.73	1.7%	
PRINCE EDWARD ISLAND	40.5%	46.3%	-5.8	\$121.26	\$117.98	2.8%	\$49.14	\$54.62	-10.0%	
NOVA SCOTIA	52.6%	52.3%	0.3	\$123.85	\$125.09	-1.0%	\$65.20	\$65.45	-0.4%	
Halifax/Dartmouth	55.0%	52.2%	2.8	\$128.18	\$128.82	-0.5%	\$70.44	\$67.22	4.8%	
Other Nova Scotia	47.5%	52.6%	-5.2	\$112.58	\$117.09	-3.9%	\$53.43	\$61.63	-13.3%	
NEW BRUNSWICK	44.8%	46.8%	-2.1	\$117.73	\$118.02	-0.2%	\$52.70	\$55.26	-4.6%	
Moncton	49.8%	51.6%	-1.8	\$120.25	\$119.71	0.4%	\$59.93	\$61.77	-3.0%	
Other New Brunswick	42.0%	44.4%	-2.4	\$116.11	\$117.01	-0.8%	\$48.78	\$51.92	-6.0%	
CENTRAL CANADA	61.2%	61.6%	-0.4	\$154.41	\$152.70	1.1%	\$94.51	\$94.06	0.5%	
QUEBEC	63.5%	62.8%	0.7	\$165.29	\$160.52	3.0%	\$104.96	\$100.80	4.1%	
Greater Quebec City	66.6%	63.3%	3.3	\$158.80	\$156.27	1.6%	\$105.72	\$98.95	6.8%	
Other Quebec	61.9%	60.0%	1.9	\$176.04	\$173.32	1.6%	\$109.01	\$104.01	4.8%	
Greater Montreal	63.5%	64.0%	-0.5	\$161.76	\$155.78	3.8%	\$102.75	\$99.72	3.0%	
Downtown Montreal Montreal Airport/Laval	59.6% 73.9%	59.6% 75.5%	0.0 -1.6	\$171.09 \$154.95	\$164.47 \$149.46	4.0% 3.7%	\$102.00 \$114.57	\$98.02 \$112.85	4.1% 1.5%	
ONTARIO	60.5%	61.2%	-0.8	\$150.71	\$150.18	0.4%	\$91.13	\$91.94	-0.9%	
Greater Toronto Area (GTA)	66.2%	68.7%	-2.4	\$168.35	\$167.48	0.5%	\$111.50	\$115.01	-3.1%	
Downtown Toronto Toronto Airport	67.2% 77.4%	67.7% 80.5%	-0.5 -3.0	\$221.30 \$156.79	\$210.82 \$163.71	5.0% -4.2%	\$148.61 \$121.44	\$142.66 \$131.77	4.2% -7.8%	
GTA West	64.4%	66.0%	-1.5	\$130.87	\$133.32	-4.2%	\$84.35	\$87.99	-4.1%	
GTA East/North	59.2%	64.7%	-5.5	\$133.62	\$132.81	0.6%	\$79.10	\$85.97	-8.0%	
Eastern Ontario	53.4%	46.3%	7.1	\$120.67	\$119.21	1.2%	\$64.40	\$55.14	16.8%	
Kingston	49.6%	46.7%	2.9	\$122.40	\$120.39	1.7%	\$60.75	\$56.26	8.0%	
Other Eastern Ontario	55.2%	46.0%	9.2	\$119.89	\$118.56	1.1%	\$66.24	\$54.54	21.5%	
Ottawa	72.2%	69.2%	3.0	\$164.18	\$165.92	-1.0%	\$118.60	\$114.87	3.3%	
Downtown Ottawa	74.8%	72.6%	2.2	\$183.18	\$181.06	1.2%	\$136.95	\$131.40	4.2%	
Ottawa West	71.8%	65.2%	6.6	\$141.14	\$147.81	-4.5%	\$101.33	\$96.38	5.1%	
Ottawa East	62.7%	63.5%	-0.8	\$131.46	\$131.35	0.1%	\$82.47	\$83.42	-1.1%	
Southern Ontario	50.2%	52.0%	-1.9	\$121.23	\$119.49	1.5%	\$60.80	\$62.19	-2.2%	
London	63.0%	63.9%	-0.9	\$120.82	\$119.44	1.2%	\$76.13	\$76.29	-0.2%	
Windsor	54.0%	56.1%	-2.1	\$121.08	\$120.17	0.8%	\$65.40	\$67.48	-3.1%	
Kitchener/Waterloo/Cambridge/Guelph	60.0%	61.7%	-1.7	\$125.61	\$124.72	0.7%	\$75.32	\$76.97 \$75.50	-2.1%	
Hamilton/Brantford	54.1%	57.8%	-3.8	\$126.10	\$130.54	-3.4%	\$68.20	\$75.50	-9.7%	
Niagara Falls Other Niagara Pension	43.5%	45.5%	-2.0	\$121.28 \$114.56	\$117.65	3.1%	\$52.75 \$46.14	\$53.53	-1.5% 9.3%	
Other Niagara Region Other Southern Ontario	40.3% 44.5%	38.1% 47.5%	2.2 -3.0	\$114.56 \$112.61	\$110.89 \$109.15	3.3% 3.2%	\$46.14 \$50.15	\$42.22 \$51.89	-3.4%	
Central Ontario	55.3%	52.1%	3.2	\$150.04	\$145.50	3.1%	\$83.00	\$75.76	9.6%	
North Eastern Ontario	52.9%	58.0%	-5.0	\$124.02	\$123.69	0.3%	\$65.64	\$71.69	-8.4%	
North Bay	50.5%	56.2%	-5.7	\$117.58	\$113.88	3.3%	\$59.32	\$63.97	-7.3%	
Sudbury	57.5%	57.9%	-0.4	\$121.44	\$123.29	-1.5%	\$69.83	\$71.35	-2.1%	
North Central Ontario										
Sault Ste. Marie	47.2%	48.1%	-0.9	\$109.70	\$108.70	0.9%	\$51.80	\$52.26	-0.9%	
North Western Ontario	71.5%	62.8%	8.6 9.5	\$133.75 \$132.36	\$125.83 \$122.26	6.3% 8.3%	\$95.57 \$97.06	\$79.07 \$78.10	20.9% 24.3%	
Thunder Bay	73.3%	63.9%	9.5	\$132.36	\$122.26	8.3%	\$97.06	\$78.10	24.3%	

* Based on the operating results of 251,380 rooms (unweighted data)

** Please note that the variance between current and previous year occupancy is reported as a point change and not as a percentage variance.

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REPORT OF ROOMS OPERATIONS BY LOCATION MONTH OF FEBRUARY 2020*

	Occup	ancy Percer		Ave	rage Daily Rat	e	Revenue	Per Available	Room
Location	•	•	**Point		• •				
	2020	2019	Change	2020	2019 \$149.59	Variance -0.3%	2020	2019	Variance
WESTERN CANADA	57.4%	58.0%	-0.6		•		\$85.64	\$86.76	-1.3%
MANITOBA	65.2%	66.8%	-1.6	\$124.73	\$125.59	-0.7%	\$81.31	\$83.85	-3.0%
Winnipeg	68.6%	70.1%	-1.5	\$126.22	\$127.76	-1.2%	\$86.56	\$89.55	-3.3%
Brandon	54.8%	62.8%	-8.0	\$117.42	\$118.40	-0.8%	\$64.36	\$74.30	-13.4%
Other Manitoba	58.3%	55.7%	2.6	\$122.05	\$120.58	1.2%	\$71.12	\$67.17	5.9%
SASKATCHEWAN	52.8%	50.7%	2.1	\$118.18	\$116.81	1.2%	\$62.35	\$59.20	5.3%
Regina	55.0%	49.9%	5.2	\$117.31	\$114.51	2.4%	\$64.58	\$57.10	13.1%
Saskatoon	58.5%	55.2%	3.4		\$123.91	-2.1%	\$71.01	\$68.37	3.9%
Other Saskatchewan	45.8%	47.2%	-1.4	-	\$111.04	3.8%	\$52.74	\$52.42	0.6%
ALBERTA (excl. Alta Resorts)	49.4%	52.0%	-2.6	\$124.62	\$126.96	-1.8%	\$61.51	\$65.99	-6.8%
							· · · ·	· · ·	
Calgary	52.2%	53.9%	-1.7		\$136.76	-1.6%	\$70.23	\$73.67	-4.7%
Calgary Airport	55.6%	56.5%	-0.9		\$114.41	-2.2%	\$62.20	\$64.63	-3.8%
Downtown Calgary	50.6%	53.3%	-2.7	\$175.90	\$183.50	-4.1%	\$89.02	\$97.76	-8.9%
Calgary Northwest	53.3%	56.5%	-3.2		\$110.03	2.3%	\$59.96	\$62.16	-3.5%
Calgary South	47.3%	47.4%	0.0	\$119.40	\$124.27	-3.9%	\$56.53	\$58.88	-4.0%
Edmonton	52.8%	56.7%	-3.9	\$125.11	\$128.95	-3.0%	\$66.08	\$73.09	-9.6%
Downtown Edmonton	55.5%	63.7%	-8.2	\$151.25	\$152.11	-0.6%	\$83.95	\$96.93	-13.4%
Edmonton South	50.1%	53.9%	-3.8	\$107.56	\$113.17	-5.0%	\$53.91	\$60.97	-11.6%
Edmonton West	53.5%	54.0%	-0.5		\$121.77	-3.7%	\$62.72	\$65.73	-4.6%
Other Alberta	45.0%	47.7%	-2.6	\$116.43	\$117.81	-1.2%	\$52.43	\$56.15	-6.6%
Lethbridge	42.8%	53.9%	-11.1	\$109.38	\$109.48	-0.1%	\$46.81	\$58.98	-20.6%
Red Deer	37.0%	55.6%	-18.6		\$124.21	-12.2%	\$40.32	\$69.02	-41.6%
Other Alberta Communities	46.6%	45.7%	0.9		\$118.15	0.3%	\$55.22	\$53.96	2.3%
Alberta Resorts	59.6%	56.5%	3.1	\$244.52	\$209.53	16.7%	\$145.73	\$118.35	23.1%
BRITISH COLUMBIA	65.5%	64.6%	0.9	\$172.07	\$173.23	-0.7%	\$112.73	\$111.86	0.8%
Greater Vancouver	73.4%	73.9%	-0.5		\$170.74	1.0%	\$126.46	\$126.16	0.2%
Airport (Richmond)	7 3.4% 75.4%	73.9% 81.7%	-0.5 -6.3		\$158.27	-1.6%	\$120.40 \$117.38	\$129.28	-9.2%
,	72.2%				\$195.99				
Downtown Vancouver	72.2% 66.8%	71.9% 68.7%	0.3 -1.9		\$195.99	1.7% 2.9%	\$143.94 \$83.72	\$140.86	2.2%
Langley/Surrey Other Vancouver	79.0%	73.3%	5.7		\$121.63	2.9%	\$03.72 \$109.77	\$83.67 \$100.12	0.1% 9.6%
									9.9%
Vancouver Island	66.0%	61.7%	4.3	\$135.43 \$105.16	\$131.80	2.8%	\$89.38	\$81.32 \$66.91	
Campbell River Greater Victoria	67.5%	62.8% 62.9%	4.7	\$105.18	\$106.54	-1.3% 6.2%	\$71.01 \$04.52	\$00.91 \$83.27	6.1%
Nanaimo	67.3%		4.4		\$132.29 \$128.38		\$94.53		13.5%
Nanaimo Parksville/Qualicum Beach	64.3% 57.9%	64.2%	0.1	\$136.98		6.7%	\$88.02	\$82.42 \$61.92	6.8%
Other Vancouver Island	57.9% 66.6%	53.4% 59.8%	4.4 6.8		\$115.88 \$147.78	5.0% -11.5%	\$70.44 \$87.13	\$88.30	13.8% -1.3%
Whistler Resort Area	85.1%	86.7%	-1.6		\$490.30	-5.7%	\$393.53	\$425.14	-7.4%
Other British Columbia	52.9%	51.4%	1.5		\$121.51	-3.7%	\$61.93	\$62.50	-0.9%
Abbotsford/Chilliwack	71.5%	63.6%	7.9		\$100.91	0.8%	\$72.74	\$64.19 \$42.05	13.3%
Kamloops	49.7%	44.1%	5.5		\$97.30	4.9%	\$50.73	\$42.95	18.1%
Kelowna	49.5%	54.5%	-4.9		\$115.79	6.0%	\$60.81	\$63.05	-3.6%
Penticton Bringe Coortes	33.8%	28.9%	4.9		\$102.54	-2.6%	\$33.77	\$29.67 \$59.81	13.8%
Prince George Other B.C. Communities	53.6% 53.1%	51.1% 52.5%	2.6 0.6		\$117.15 \$132.14	-5.4% -6.9%	\$59.45 \$65.34	\$59.81 \$69.41	-0.6% -5.9%
NORTHWEST TERRITORIES	82.1%	82.0%	0.1	\$154.82	\$153.75	0.7%	\$127.16	\$126.09	0.8%
YUKON	60.9%	61.8%	-0.9	\$131.51	\$131.12	0.3%	\$80.12	\$81.03	-1.1%
CANADA	58.5%	58.9%	-0.5	\$150.18	\$149.61	0.4%	\$87.79	\$88.19	-0.5%

* Based on the operating results of 251,380 rooms (unweighted data)

** Please note that the variance between current and previous year occupancy is reported as a point change and not as a percentage variance.

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REPORT OF ROOMS OPERATIONS BY LOCATION

TWO MONTHS ENDED FEBRUARY 2020

	Occup	ancy Percer	ntage	Aver	age Daily Rat	e	Revenue	Per Available	Room
Location	2020	2019	Change	2020	2019	Variance	2020	2019	Variance
ATLANTIC CANADA	43.3%	43.2%	0.1	\$121.61	\$121.86	-0.2%	\$52.63	\$52.60	0.1%
NEWFOUNDLAND	36.4%	35.9%	0.5	\$116.70	\$121.40	-3.9%	\$42.45	\$43.57	-2.6%
St. John's	35.6%	35.3%	0.3	\$113.33	\$120.08	-5.6%	\$40.34	\$42.33	-4.7%
PRINCE EDWARD ISLAND	34.1%	39.6%	-5.5	\$119.64	\$115.49	3.6%	\$40.81	\$45.75	-10.8%
NOVA SCOTIA	48.0%	46.8%	1.2	\$124.12	\$123.48	0.5%	\$59.58	\$57.74	3.2%
Halifax/Dartmouth Other Nova Scotia	51.1% 41.0%	47.8% 44.4%	3.3 -3.4	\$128.51 \$111.79	\$127.66 \$113.80	0.7% -1.8%	\$65.67 \$45.86	\$61.06 \$50.58	7.5% -9.3%
NEW BRUNSWICK	42.4%	43.1%	-0.7	\$117.15	\$117.73	-0.5%	\$49.62	\$50.75	-2.2%
Moncton Other New Brunswick	47.5% 39.6%	47.1% 41.0%	0.4 -1.4	\$120.86 \$114.73	\$119.67 \$116.56	1.0% -1.6%	\$57.38 \$45.40	\$56.35 \$47.82	1.8% -5.0%
CENTRAL CANADA	57.1%	57.0%	0.1	\$151.57	\$150.74	0.5%	\$86.53	\$85.87	0.8%
QUEBEC	57.2%	56.4%	0.8	\$161.19	\$157.44	2.4%	\$92.23	\$88.84	3.8%
Greater Quebec City Other Quebec	57.1% 55.7%	54.7% 54.8%	2.4 0.9	\$151.70 \$170.46	\$148.55 \$167.15	2.1% 2.0%	\$86.64 \$94.92	\$81.32 \$91.61	6.5% 3.6%
Greater Montreal Downtown Montreal Montreal Airport/Laval	58.0% 53.2% 70.0%	57.7% 52.5% 69.8%	0.3 0.7 0.1	\$159.07 \$168.69 \$151.75	\$155.32 \$165.23 \$147.60	2.4% 2.1%	\$92.27 \$89.76 \$106.20	\$89.58 \$86.80 \$103.09	3.0% 3.4% 3.0%
• · ·		57.2%	-0.1	-	\$147.80	2.8%	-		
ONTARIO	57.1%			\$148.45		-0.1%	\$84.71	\$84.96	-0.3%
Greater Toronto Area (GTA) Downtown Toronto Toronto Airport GTA West GTA East/North	63.8% 63.0% 76.1% 62.7% 57.6%	64.8% 63.3% 77.2% 63.3% 60.4%	-1.1 -0.2 -1.1 -0.6 -2.9	\$166.10 \$216.42 \$156.82 \$130.27 \$132.60	\$166.45 \$209.98 \$162.72 \$132.18 \$132.07	-0.2% 3.1% -3.6% -1.4% 0.4%	\$105.89 \$136.43 \$119.34 \$81.73 \$76.32	\$107.90 \$132.84 \$125.64 \$83.70 \$79.78	-1.9% 2.7% -5.0% -2.4% -4.3%
Eastern Ontario Kingston Other Eastern Ontario	49.1% 48.4% 49.5%	45.6% 48.7% 43.8%	3.5 -0.3 5.6	\$120.67 \$123.17 \$119.43	\$120.53 \$121.45 \$119.98	0.1% 1.4% -0.5%	\$59.26 \$59.62 \$59.08	\$54.92 \$59.19 \$52.61	7.9% 0.7% 12.3%
Ottawa Downtown Ottawa Ottawa West Ottawa East	64.4% 65.9% 65.1% 56.1%	61.0% 63.0% 59.4% 55.6%	3.4 2.9 5.6 0.5	\$157.70 \$174.03 \$138.36 \$128.53	\$161.02 \$175.21 \$144.47 \$129.70	-2.1% -0.7% -4.2% -0.9%	\$101.48 \$114.67 \$90.04 \$72.08	\$98.21 \$110.42 \$85.87 \$72.05	3.3% 3.8% 4.9% 0.0%
Southern Ontario London Windsor Kitchener/Waterloo/Cambridge/Guelph Hamilton/Brantford Niagara Falls Other Niagara Region Other Southern Ontario	47.9% 62.1% 49.6% 57.7% 52.6% 40.3% 39.0% 44.7%	48.9% 61.8% 51.7% 58.8% 52.4% 41.7% 36.5% 46.9%	-1.0 0.3 -2.2 -1.0 0.2 -1.4 2.5 -2.2		\$118.19 \$118.47 \$118.01 \$123.86 \$129.54 \$114.76 \$112.53 \$111.44	1.6% 2.4% -0.7% 0.6% -2.4% 3.0% 2.4% 3.0%	\$57.57 \$75.37 \$58.09 \$71.89 \$66.54 \$47.71 \$44.94 \$51.28	\$57.79 \$73.23 \$61.04 \$72.78 \$67.91 \$47.86 \$41.11 \$52.30	- 0.4% 2.9% -4.8% -1.2% -2.0% -0.3% 9.3% -2.0%
Central Ontario	50.3%	48.0%	2.3		\$145.74	0.0%	\$73.26	\$70.01	4.6%
North Eastern Ontario North Bay Sudbury	50.0% 46.2% 54.2%	52.3% 48.6% 55.2%	-2.3 -2.4 -1.0	\$122.84 \$117.96	\$122.25 \$113.35 \$122.01	0.5% 4.1% -1.3%	\$61.39 \$54.46 \$65.27	\$63.91 \$55.08 \$67.37	-3.9% -1.1% -3.1%
North Central Ontario Sault Ste. Marie	42.2%	42.8%	-0.7	\$108.31	\$107.47	0.8%	\$45.66	\$46.02	-0.8%
North Western Ontario Thunder Bay	62.0% 63.8%	57.8% 59.0%	4.2 4.8	\$128.61 \$126.95	\$122.99 \$120.54	4.6% 5.3%	\$79.76 \$80.98	\$71.07 \$71.15	12.2% 13.8%

** Please note that the variance between current and previous year occupancy is reported as a point change and not as a percentage variance.

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NATIONAL MARKET REPORT • A MONTHLY PROFESSIONAL PUBLICATION

REPORT OF ROOMS OPERATIONS BY LOCATION

TWO MONTHS ENDED FEBRUARY 2020

		ancy Percei			CUARY 202		Revenue	Per Available	Room
Location					• ·		0000	0010	V
WESTERN CANADA	2020 53.1%	2019 54.1%	Change -1.0	2020 \$148.74	²⁰¹⁹ \$149.52	Variance -0.5%	2020 \$79.03	2019 \$80.90	Variance -2.3%
MANITOBA	60.1%	60.4%	-0.3	\$122.83	\$124.38	-1.2%	\$73.76	\$75.09	-1.8%
Winnipeg	62.3%	62.7%	-0.4	\$122.96	\$125.63	-2.1%	\$76.57	\$78.72	-2.7%
Brandon	50.3%	57.3%	-6.9	\$122.59	\$119.39	2.7%	\$61.67	\$68.35	-9.8%
Other Manitoba	57.3%	53.0%	4.3	\$122.38	\$122.56	-0.1%	\$70.18	\$65.02	7.9%
SASKATCHEWAN	50.1%	48.7%	1.3	\$117.44	\$116.11	1.1%	\$58.78	\$56.58	3.9%
Regina	53.9%	47.9%	6.1	\$115.93	\$113.48	2.2%	\$62.50	\$54.30	15.1%
Saskatoon	55.6%	52.9%	2.7	\$121.89	\$123.48	-1.3%	\$67.82	\$65.35	3.8%
Other Saskatchewan	42.2%	45.6%	-3.4	\$113.30	\$110.47	2.6%	\$47.81	\$50.38	-5.1%
ALBERTA (excl. Alta Resorts)	45.3%	48.3%	-3.0	\$123.34	\$126.10	-2.2%	\$55.88	\$60.91	-8.3%
Calgary	48.2%	50.3%	-2.0	\$133.03	\$136.59	-2.6%	\$64.18	\$68.68	-6.6%
Calgary Airport	51.8%	51.4%	0.3		\$113.59	-2.5%	\$57.32	\$58.41	-1.9%
Calgary Downtown	47.1%	50.7%	-3.6		\$183.22	-2.3%	\$37.32 \$81.87	\$92.97	-11.9%
o ,	47.1%	50.7%	-3.0 -4.9	\$173.82 \$108.46	\$183.22 \$107.94	-5.1%	\$81.87 \$50.51	\$92.97 \$55.61	-11.9% -9.2%
Calgary Northwest				\$108.46 \$119.69					
Calgary South	43.5%	46.0%	-2.6	\$119.09	\$123.42	-3.0%	\$52.01	\$56.81	-8.5%
Edmonton	48.0%	52.8%	-4.8	\$123.58	\$127.41	-3.0%	\$59.31	\$67.23	-11.8%
Downtown Edmonton	49.6%	61.3%	-11.7	\$151.85	\$150.22	1.1%	\$75.39	\$92.15	-18.2%
Edmonton South	46.0%	51.1%	-5.1	\$106.79	\$112.36	-5.0%	\$49.17	\$57.43	-14.4%
Edmonton West	48.3%	48.1%	0.1	\$114.18	\$120.41	-5.2%	\$55.13	\$57.98	-4.9%
Other Alberta	41.5%	44.1%	-2.6	\$115.51	\$116.90	-1.2%	\$47.90	\$51.54	-7.1%
Lethbridge	38.6%	51.6%	-12.9	\$107.65	\$109.17	-1.4%	\$41.60	\$56.29	-26.1%
Red Deer	34.0%	44.5%	-10.5	\$107.23	\$116.20	-7.7%	\$36.50	\$51.72	-29.4%
Other Alberta Communities	43.1%	43.2%	-0.1	\$117.68	\$118.44	-0.6%	\$50.74	\$51.21	-0.9%
Alberta Resorts	54.7%	52.1%	2.6	\$241.97	\$211.08	14.6%	\$132.30	\$110.00	20.3%
BRITISH COLUMBIA	60.9%	60.5%	0.4	\$172.74	\$173.94	-0.7%	\$105.16	\$105.21	-0.1%
Greater Vancouver	69.4%	69.6%	-0.3	\$171.61	\$169.89	1.0%	\$119.03	\$118.31	0.6%
Airport (Richmond)	74.1%	76.3%	-2.2	\$156.36	\$155.07	0.8%	\$115.81	\$118.34	-2.1%
Downtown Vancouver	67.8%	68.3%	-0.6	\$198.71	\$195.90	1.4%	\$134.70	\$133.89	0.6%
Langley/Surrey	62.9%	62.6%	0.3		\$120.39	2.3%	\$77.49	\$75.36	2.8%
Other Vancouver	72.4%	69.4%	3.0	\$136.71	\$135.10	1.2%	\$98.99	\$93.78	5.6%
Vancouver Island	57.2%	56.3%	0.9	\$130.46	\$129.71	0.6%	\$74.65	\$73.01	2.2%
Campbell River	59.6%	58.1%	1.6	\$104.60	\$107.61	-2.8%	\$62.38	\$62.49	-0.2%
Greater Victoria	56.6%	56.3%	0.3	\$136.58	\$131.79	3.6%	\$77.28	\$74.24	4.1%
Nanaimo	58.7%	61.5%	-2.8	\$132.83	\$126.53	5.0%	\$77.91	\$77.76	0.2%
Parksville/Qualicum Beach	52.7%	49.5%	3.3		\$111.58	8.3%	\$63.76	\$55.21	15.5%
Other Vancouver Island	60.9%	56.3%	4.7	\$119.11	\$140.50	-15.2%	\$72.58	\$79.07	-8.2%
Whistler Resort Area	82.4%	85.1%	-2.7	\$464.23	\$492.80	-5.8%	\$382.51	\$419.19	-8.8%
Other British Columbia	48.9%	47.7%	1.2	\$118.23	\$120.89	-2.2%	\$57.79	\$57.64	0.3%
Abbotsford/Chilliwack	66.3%	57.9%	8.4		\$102.20	-1.7%	\$66.64	\$59.21	12.6%
Kamloops	44.4%	43.0%	1.4		\$99.99	-0.2%	\$44.31	\$43.04	3.0%
Kelowna	44.4%	43.0%	-2.1	\$122.60	\$115.19	-0.2%	\$56.86	\$55.84	1.8%
Penticton	27.7%	24.5%	3.2		\$102.22	-0.6%	\$28.14	\$25.04	12.3%
Prince George	51.8%	47.9%	3.2		\$102.22	-4.0%	\$28.14	\$25.05	3.9%
Other B.C. Communities	49.4%	49.0%	0.4		\$130.41	-3.8%	\$61.94	\$63.87	-3.0%
NORTHWEST TERRITORIES	73.1%	72.7%	0.4	\$151.91	\$149.95	1.3%	\$111.02	\$108.94	1.9%
YUKON	52.0%	51.5%	0.5	\$130.49	\$128.76	1.3%	\$67.90	\$66.35	2.3%
CANADA	54.3%	54.7%	-0.4	\$148.58	\$148.58	0.0%	\$80.63	\$81.22	-0.7%

** Please note that the variance between current and previous year occupancy is reported as a point change and not as a percentage variance.

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REGIONAL REPORT OF ROOMS OPERATIONS BY PROPERTY SIZE, PROPERTY TYPE AND PRICE LEVEL MONTH OF FEBRUARY 2020*

ATLANTIC

CENTRAL

	Occup	oancy Perc		Average	Daily Rate		Occup	ancy Perce		Av	erage Daily Ra	le
	2020	2019	**Point Change	2020	2019	Variance	2020	2019	**Point Change	2020	2019	Variance
Property Size												
Under 50 rooms	34.1%	39.5%	-5.3	\$113.67	\$111.80	1.7%	47.4%	45.4%	2.0	\$124.55	\$125.32	-0.6%
50-75 rooms	40.7%	44.1%	-3.4	\$103.90	\$103.32	0.6%	53.8%	54.9%	-1.1	\$115.70	\$113.84	1.6%
76-125 rooms	48.7%	47.1%	1.6	\$118.34	\$118.19	0.1%	60.0%	60.1%	-0.2	\$129.23	\$128.21	0.8%
126-200 rooms	52.3%	52.4%	-0.1	\$130.69	\$131.77	-0.8%	62.2%	61.1%	1.1	\$142.00	\$142.07	-0.1%
201-500 rooms	44.5%	45.2%	-0.6	\$131.29	\$133.08	-1.3%	64.8%	65.8%	-1.0	\$178.80	\$175.47	1.9%
Over 500 rooms	N/A	N/A	N/A	N/A	N/A	N/A	62.6%	64.0%	-1.4	\$199.37	\$189.81	5.0%
Total	47.3%	47.7%	-0.4	\$122.28	\$123.10	-0.7%	61.2%	61.6%	-0.4	\$154.41	\$152.70	1.1%
Property Type												
Limited Service	47.0%	48.5%	-1.5	\$120.30	\$120.69	-0.3%	57.9%	57.8%	0.2	\$118.59	\$118.06	0.4%
Full Service	47.4%	46.6%	0.8	\$122.86	\$123.70	-0.7%	61.7%	62.3%	-0.6	\$167.65	\$164.90	1.7%
Suite Hotel	57.1%	60.1%	-3.0	\$131.60	\$135.79	-3.1%	68.1%	70.5%	-2.4	\$154.13	\$153.96	0.1%
Resort	N/A	N/A	N/A	N/A	N/A	N/A	65.0%	61.3%	3.7	\$237.23	\$225.48	5.2%
Total	47.3%	47.7%	-0.4	\$122.28	\$123.10	-0.7%	61.2%	61.6%	-0.4	\$154.41	\$152.70	1.1%
Price Level												
Budget	35.0%	39.0%	-4.0	\$97.60	\$97.81	-0.2%	53.9%	55.1%	-1.2	\$101.51	\$101.60	-0.1%
Mid-Price	50.3%	49.8%	0.6	\$125.28	\$126.49	-1.0%	62.1%	62.5%	-0.3	\$149.12	\$148.41	0.5%
Upscale	43.6%	45.3%	-1.7	\$141.61	\$144.20	-1.8%	67.4%	66.6%	0.9	\$235.08	\$223.29	5.3%
Total	47.3%	47.7%	-0.4	\$122.28	\$123.10	-0.7%	61.2%	61.6%	-0.4	\$154.41	\$152.70	1.1%

WESTERN

CANADA *

	Occup	oancy Perc	entage	Average	Daily Rate		Γ	Occup	ancy Perce	entage	Av	erage Daily Ra	le
	2020	2019	**Point Change	2020	2019	Variance		2020	2019	**Point Change	2020	2019	Variance
Property Size													
Under 50 rooms	47.0%	46.8%	0.2	\$109.64	\$107.01	2.5%		46.6%	46.0%	0.6	\$115.21	\$113.79	1.2%
50-75 rooms	53.0%	51.4%	1.6	\$111.18	\$110.45	0.7%		52.0%	52.0%	0.1	\$112.36	\$111.16	1.1%
76-125 rooms	55.5%	55.9%	-0.4	\$124.65	\$126.31	-1.3%		56.7%	56.9%	-0.2	\$126.14	\$126.57	-0.3%
126-200 rooms	57.5%	58.1%	-0.6	\$134.57	\$135.40	-0.6%		59.2%	59.0%	0.3	\$137.89	\$138.28	-0.3%
201-500 rooms	61.8%	64.7%	-3.0	\$186.75	\$187.49	-0.4%		62.3%	64.2%	-1.9	\$180.38	\$179.07	0.7%
Over 500 rooms	70.1%	67.0%	3.2	\$277.90	\$271.92	2.2%		64.5%	64.7%	-0.2	\$221.36	\$211.16	4.8%
Total	57.4%	58.0%	-0.6	\$149.17	\$149.59	-0.3%		58.5%	58.9%	-0.5	\$150.18	\$149.61	0.4%
Property Type													
Limited Service	51.9%	52.3%	-0.4	\$111.64	\$112.54	-0.8%		53.8%	54.1%	-0.3	\$115.27	\$115.48	-0.2%
Full Service	59.9%	61.6%	-1.6	\$151.43	\$152.38	-0.6%		60.0%	61.0%	-0.9	\$158.45	\$157.47	0.6%
Suite Hotel	64.1%	65.0%	-0.9	\$160.09	\$162.87	-1.7%		66.1%	68.3%	-2.1	\$155.19	\$155.80	-0.4%
Resort	67.7%	62.3%	5.3	\$291.27	\$277.77	4.9%		65.8%	61.3%	4.6	\$273.22	\$261.15	4.6%
Total	57.4%	58.0%	-0.6	\$149.17	\$149.59	-0.3%		58.5%	58.9%	-0.5	\$150.18	\$149.61	0.4%
Price Level													
Budget	53.2%	53.1%	0.0	\$97.12	\$104.16	-6.8%		52.3%	53.2%	-0.9	\$99.60	\$102.41	-2.7%
Mid-Price	56.6%	57.4%	-0.8	\$131.12	\$130.87	0.2%		58.5%	59.0%	-0.5	\$139.11	\$138.69	0.3%
Upscale	65.6%	65.9%	-0.3	\$265.59	\$263.66	0.7%		66.0%	65.8%	0.2	\$248.47	\$241.12	3.0%
Total	57.4%	58.0%	-0.6	\$149.17	\$149.59	-0.3%		58.5%	58.9%	-0.5	\$150.18	\$149.61	0.4%

* Based on the operating results of 251,380 rooms (unweighted data)

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REGIONAL REPORT OF ROOMS OPERATIONS BY PROPERTY SIZE, PROPERTY TYPE AND PRICE LEVEL TWO MONTHS ENDED FEBRUARY 2020

ATLANTIC

CENTRAL

	Occup	oancy Perce	entage	Averag	e Daily Rate		Occuj	oancy Perce	entage	Av	erage Daily Rat	te
	2020	2019	**Point Change	2020	2019	Variance	2020	2019	**Point Change	2020	2019	Variance
Property Size												
Under 50 rooms	31.4%	36.0%	-4.7	\$112.69	\$110.82	1.7%	43.4%	41.7%	1.7	\$122.93	\$123.04	-0.1%
50-75 rooms	37.1%	39.6%	-2.5	\$103.05	\$101.77	1.3%	50.1%	51.1%	-1.0	\$114.21	\$113.06	1.0%
76-125 rooms	44.8%	43.0%	1.8	\$117.27	\$117.57	-0.3%	56.1%	56.2%	-0.2	\$127.26	\$126.92	0.3%
126-200 rooms	47.6%	46.9%	0.7	\$129.73	\$129.49	0.2%	58.2%	56.8%	1.5	\$139.81	\$140.60	-0.6%
201-500 rooms	40.8%	41.4%	-0.6	\$131.70	\$132.46	-0.6%	60.5%	60.3%	0.2	\$174.85	\$173.59	0.7%
Over 500 rooms	N/A	N/A	N/A	N/A	N/A	N/A	57.7%	58.7%	-1.0	\$195.06	\$186.44	4.6%
Total	43.3%	43.2%	0.1	\$121.61	\$121.86	-0.2%	57.1%	57.0%	0.1	\$151.57	\$150.74	0.5%
Property Type												
Limited Service	43.5%	44.1%	-0.6	\$118.50	\$119.53	-0.9%	54.0%	53.8%	0.2	\$117.17	\$117.57	-0.3%
Full Service	43.1%	42.2%	0.9	\$123.14	\$122.47	0.5%	57.6%	57.5%	0.1	\$164.71	\$162.78	1.2%
Suite Hotel	54.2%	52.9%	1.4	\$132.46	\$134.56	-1.6%	64.8%	66.0%	-1.2	\$151.14	\$151.47	-0.2%
Resort	N/A	N/A	N/A	N/A	N/A	N/A	57.7%	54.4%	3.3	\$227.85	\$221.79	2.7%
Total	43.3%	43.2%	0.1	\$121.61	\$121.86	-0.2%	57.1%	57.0%	0.1	\$151.57	\$150.74	0.5%
Price Level												
Budget	32.1%	35.2%	-3.1	\$97.22	\$96.99	0.2%	50.7%	51.3%	-0.6	\$100.95	\$101.09	-0.1%
Mid-Price	46.0%	45.2%	0.9	\$124.51	\$125.07	-0.4%	58.0%	57.9%	0.2	\$146.66	\$146.33	0.2%
Upscale	40.5%	40.2%	0.3	\$141.49	\$144.10	-1.8%	61.7%	60.8%	0.9	\$228.03	\$221.50	2.9%
Total	43.3%	43.2%	0.1	\$121.61	\$121.86	-0.2%	57.1%	57.0%	0.1	\$151.57	\$150.74	0.5%

WESTERN

CANADA

	Occup	oancy Perce	entage	Average	e Daily Rate		Occup	ancy Perce	entage	Av	erage Daily Ra	le
	2020	2019	**Point Change	2020	2019	Variance	2020	2019	**Point Change	2020	2019	Variance
Property Size												
Under 50 rooms	44.2%	43.7%	0.5	\$107.71	\$106.76	0.9%	43.4%	42.7%	0.7	\$113.29	\$112.70	0.5%
50-75 rooms	48.7%	48.2%	0.5	\$109.95	\$110.26	-0.3%	48.1%	48.4%	-0.4	\$111.07	\$110.67	0.4%
76-125 rooms	51.2%	51.8%	-0.6	\$123.58	\$125.94	-1.9%	52.6%	52.9%	-0.2	\$124.71	\$125.80	-0.9%
126-200 rooms	53.1%	54.3%	-1.2	\$133.51	\$134.29	-0.6%	55.0%	54.8%	0.2	\$136.32	\$136.92	-0.4%
201-500 rooms	57.3%	60.2%	-3.0	\$187.04	\$187.56	-0.3%	57.9%	59.2%	-1.3	\$178.50	\$178.17	0.2%
Over 500 rooms	66.2%	64.2%	2.0	\$278.32	\$273.23	1.9%	59.9%	60.1%	-0.2	\$218.77	\$209.76	4.3%
Total	53.1%	54.1%	-1.0	\$148.74	\$149.52	-0.5%	54.3%	54.7%	-0.4	\$148.58	\$148.58	0.0%
Property Type												
Limited Service	48.1%	48.7%	-0.6	\$110.67	\$112.16	-1.3%	50.0%	50.3%	-0.3	\$114.05	\$114.99	-0.8%
Full Service	55.4%	57.3%	-1.9	\$150.94	\$151.31	-0.2%	55.7%	56.4%	-0.7	\$156.78	\$155.84	0.6%
Suite Hotel	59.0%	60.7%	-1.7	\$158.81	\$161.28	-1.5%	62.2%	63.7%	-1.4	\$152.88	\$153.67	-0.5%
Resort	62.5%	59.0%	3.5	\$293.43	\$282.99	3.7%	59.7%	56.8%	2.9	\$272.29	\$264.43	3.0%
Total	53.1%	54.1%	-1.0	\$148.74	\$149.52	-0.5%	54.3%	54.7%	-0.4	\$148.58	\$148.58	0.0%
Price Level												
Budget	49.4%	48.7%	0.8	\$99.04	\$103.17	-4.0%	48.9%	49.2%	-0.3	\$100.02	\$101.70	-1.6%
Mid-Price	52.2%	53.6%	-1.4	\$129.89	\$130.13	-0.2%	54.3%	54.8%	-0.5	\$137.38	\$137.27	0.1%
Upscale	61.3%	62.0%	-0.6	\$266.09	\$265.43	0.2%	61.0%	60.9%	0.2	\$245.14	\$241.40	1.6%
Total	53.1%	54.1%	-1.0	\$148.74	\$149.52	-0.5%	54.3%	54.7%	-0.4	\$148.58	\$148.58	0.0%

** Please note that the variance between current and previous year occupancy is reported as a point change and not as a percentage variance.

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CBRE Hotels Valuation & Advisory Services

Brian Stanford

Senior Managing Director 647.943.3741 <u>brian.stanford@cbre.com</u>

Kirstin Hallett

Director 778.372.1942 <u>kirstin.hallett@cbre.com</u>

Carol Lopes

Senior Analyst 778.372.1940 <u>carol.lopes@cbre.com</u>

David Larone

Senior Managing Director 647.943.3742 <u>david.larone@cbre.com</u>

David Ferguson

Director 778.372.1941 david.ferguson@cbre.com

Scott Forler

Analyst 647.943.3746 <u>scott.forler@cbre.com</u>

Nicole Nguyen

Director 647.943.3745 <u>nicole.nguyen@cbre.com</u>

Cailin Sully-Daniels

Associate Director 778.372.4414 <u>cailin.sullydaniels@cbre.com</u>

Jamie Mills

Analyst 647.943.3747 jamie.mills@cbre.com

CBRE Tourism & Leisure Group

Fran Hohol

Senior Director 647.943.3743 <u>fran.hohol@cbre.com</u>

Rebecca Godfrey

Director 647.943.3744 <u>rebecca.godfrey@cbre.com</u>

Hildegard Snelgrove

Analyst 647.943.3748 <u>hildegard.snelgrove@cbre.com</u>

CBRE Hotels Brokerage

Bill Stone*

Toronto 416.815.2371 <u>bill.stone@cbre.com</u>

Sylvia Occhiuzzi**

Toronto 416.874.7264 <u>sylvia.occhiuzzi@cbre.com</u>

Greg Kwong*

Calgary 403.750.0514 <u>greg.kwong@cbre.com</u>

Corbin Staniloff**

Vancouver 778.372.1936 <u>corbin.staniloff@cbre.com</u>

Deborah Borotsik**

Toronto 416.815.2347 <u>deborah.borotsik@cbre.com</u>

> * Broker ** Sales Representative